

South Eastern Economic Development (SEED) Corporation --...

Prepared For:
 504 Sample Project
 Main Street
 USA

Prepared On: 04/13/2016
CDC 504 Debenture Loan
 Eligibility: Standard

Description	Project	Percentage	Total
SBA 504 (net)	\$400,000	40.00%	
Lender(s)	\$500,000	50.00%	
Down Payment	\$100,000	10.00%	
Total Project	\$1,000,000	100.00%	
	Lender (1st)	Debenture	CDC 504 Total
Loan Amount (Net)	\$500,000	\$400,000	\$900,000
Interest Rate	4.7500%	4.31000%	
Loan Term in Years	10 (20 Amort)	20	
Bank Points	(0.50%)...		
Guarantee Fee			
Other Processing Fees			
CDC Process Fee		\$6,000	
CDC Closing Fee		\$4,000	
SBA Guarantee Fee			
Funding Fee		\$1,000	
Underwriter Fee		\$1,652	
Total Fees	\$2,500	\$12,652	** \$15,152
Total Loan Amount	\$500,000	\$413,000	\$913,000
Monthly Payment	\$3,231.12	\$2,570.67	\$5,801.79

The above is our best estimate with the information currently available.

This form provides purely ESTIMATED costs. Final rates will not be locked in until the financing is secured.
 This is not a commitment to lend.

** Total Debenture has been rounded to the next thousand. \$348.00 will be remitted to the Borrower

Requestor E-mail Address